

August 25, 2008

To All Concerned Parties

REIT Issuer:
re-plus residential investment inc.
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Minato-ku, Tokyo 105-0001
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(Securities Code : 8986)
Asset Management Company:
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Notice of Investment Corporation Bonds (Applicable Interest Rate)

re-plus residential investment inc. (the “Investment Corporation”) today announces details of interest rate applicable to Investment Corporation Bonds announced on February 13, 2007. Details are provided as follows.

Details

Name	Date of Issuance of Investment Corporation Bonds	Total Amount of Investment Corporation Bonds (JPY million)	Applicable Period of Interest Rate	Interest Rate (annualized)	Maturity Date
re-plus residential investment inc. 1st Unsecured Investment Corporation Bonds 【inter-bonds-limited same rank contract/split restriction small group private offering (except for qualified institutional investors)】	February 27, 2007	4,100	From August 27, 2008 to February 26, 2009	1.44250% (note)	February 26, 2010

(note) The Investment Corporation purchased Corridor Cap to hedge the Investment Corporation Bonds (total in JPY4.1 billion) dated February 14, 2007 (please refer to the press release “Notice of purchase of Corridor Cap” dated February 14, 2007).

- URL : <http://www.re-plus-ri.co.jp/>