

October 30, 2007

To All Concerned Parties

REIT Issuer:  
re-plus residential investment inc.  
Toranomom Towers Office  
4-1-28 Toranomom  
Minato-ku, Tokyo 105-0001  
Takao Sakuma, Executive Director  
(Securities Code : 8986)  
Asset Management Company:  
re-plus REIT management inc.  
Ichiro Okamura: President and Chief Executive Officer  
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### Notice Concerning Filing of Shelf Registration Statement for Investment Corporation Bonds

re-plus residential investment inc.(the “Investment Corporation”) announced today that it filed a shelf registration statement (the “Registration Statement”) for Investment Corporation Bonds to the Kanto Local Finance Bureau. The summary of the Registration Statement filed is provided as follows.

#### I. Summary of the Registration Statement filed

- |   |                         |  |
|---|-------------------------|--|
| a | Amount to be issued     | : JPY 100 billion  |
| b | Filed date              | : October 30, 2007   |
| c | Scheduled term of issue | : From November 7, 2007 to November 6, 2009  |
| d | Use of Funds            | : Acquisition of specified assets (with in the meaning of Article 2 of the Law Concerning Investment Trusts and Investment Corporations: Law No.198 of 1951 including amendments thereafter), refund of lease deposits and guarantees, repayment of borrowings, redemption of Investment corporation bonds, repairs, and working capital |

- URL : <http://www.re-plus-ri.co.jp/>